Website Privacy Notice

Because Your Trust Is So Important

Westwood Holdings Group, Inc. and its subsidiaries and affiliates are committed to protecting your privacy. This Website Privacy Policy describes how we collect, use, disclose, and protect personal information obtained through your use of our website (the "Site"). We recognize the importance of safeguarding your personal information and are committed to handling it responsibly and in accordance with applicable privacy laws.

For purposes of this Website Privacy Policy, "Westwood," **"WHG,"** "we," "our," and "us" refer collectively to Westwood Holdings Group, Inc. and its subsidiaries and affiliates, including Westwood Management Corp., Westwood Advisors, LLC, Westwood Trust, Broadmark Asset Management LLC, Salient Advisors, LP, and Salient Capital, LP.

This Website Privacy Policy is separate from our Client Privacy Notice, which addresses the collection, use, and sharing of personal information in connection with our investment advisory, trust, and other financial services relationships.

Additionally, this notice is intended to comply with the **California Consumer Privacy Act of 2018**, as amended by the **California Privacy Rights Act of 2020 (collectively, the "CCPA")**, other California privacy laws, and the laws of various states with substantially similar pending or passed legislation. The CCPA was enacted to protect the personal information of California residents. Any terms defined in the CCPA have the same meaning when used in this notice.

All business lines and all employees are expected to adhere to our policies regarding information security. In addition to our Privacy Notice, the following provides further detail on how we use and protect our clients' information. We ask that you read it carefully.

You and **your**, when used in this supplement, shall mean all current and former Westwood clients, prospects, and consumers who have shared personal information with Westwood.

We do not respond to **Do Not Track ("DNT")** signals sent to us by your browser at this time. To learn more about how DNT works, please visit http://allaboutdnt.com/.

The Information We Collect

We collect personal information in connection with providing a financial product or service to you. To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. Therefore, when you open an account, we collect information that identifies, relates to, describes, is capable of being associated with, or could reasonably be linked, directly or indirectly, with a particular consumer or household ("personal information"). In particular, if indicated with a "yes" below, we have collected the categories of personal information from consumers within the last twelve (12) months:

Category	Categories of Third Parties to Which We Disclose Personal Information for a Business or Commercial Purpose	Categories of Third Parties to Which We May Sell or Share Personal Information	Retention Period
Identifiers. A real name, alias, postal address, unique personal identifiers, online identifier, Internet Protocol address, email address, account name, Social Security number, driver's license number, passport number, or other similar identifiers.	Affiliates and third-party vendors	We do share this category of personal information. We do not sell this category of Personal information.	
Personal information categories listed in the California Customer Records statute (Cal. Civ. Code § 1798.80([e]). A name, signature, Social Security number, physical characteristics or description, address, telephone number, passport number, driver's license or state identification card number, insurance policy number, education, employment, employment history, bank account number, credit card number, debit card number, or any other financial information, medical information, or health insurance information. Some personal information included in this category may overlap with other categories.	Affiliates and third-party vendors	We do share this category of personal information. We do not sell this category of Personal Information.	
Protected classification characteristics under California or federal law. Age (40 years or older), race, color, ancestry, national origin, citizenship, religion or creed, marital status, medical condition, physical or mental disability, sex (including gender, gender identity, gender expression, pregnancy or childbirth and related medical conditions), sexual orientation, veteran or military status, genetic information (including familial genetic information).			
Commercial information.	Affiliates and third-party vendors	We do not sell or share this category of Personal Information.	
Professional or employment related information. Records of personal property, products or services purchased, obtained, or considered, or other purchasing or consuming histories or tendencies.	Affiliates and third-party vendors	We do not sell or share this category of Personal Information.	

We retain Personal Information for as long as we reasonably require it for business and legal purposes. In determining data retention periods, WHG considers contractual and legal obligations, and the expectations and requirements of customers, vendors, suppliers and others who share their Personal Information with us. When we no longer need Personal Information, we securely delete or destroy it.

Personal information does not include:

- Information lawfully made available in government records, such that it is considered publicly available.
- De-identified or aggregated consumer information.
- Information excluded from the CCPA's scope, such as:
  - Health or medical information covered by the Health Insurance and Portability Accountability Act of 1996 (HIPAA) and theCalifornia Confidentiality of Medical Information Act (CMIA) or clinical trial data;
  - Personal information covered by certain sector-specific privacy laws, including the Fair Credit Reporting Act (FRCA), theGramm-Leach-Bliley Act (GLBA) or California Financial Information Privacy Act (FIPA), and the Driver's Privacy Protection Actof 1994.

Use of Personal Information

The reasons that we can share your personal information are set out in the Privacy Notice above. In addition, we may use or disclose the personal information we collect for one or more of the following business purposes:

- To fulfill or meet the reason for which the information is provided. For example, if you provide us with personal information in order for usto determine risk tolerance, we will use that information to determine risk tolerance and an appropriate investment strategy.
- To improve our website performance and how its contents are presented to you.
- For analyzing current products and services and for product development.
- As necessary or appropriate to protect the rights, property or safety of us, our clients, or others.
- To respond to law enforcement requests and as required by applicable law, court order, or governmental regulations.
- As described to you when collecting your personal information or as otherwise set forth in the CCPA.

To evaluate or conduct a merger, divestiture, restructuring, reorganization, dissolution, or other sale or transfer of some or all of our assets, whether as a going concern or as part of bankruptcy, liquidation, or similar proceeding, in which personal information held by us is among the assets transferred. We will not collect additional categories of personal information or use the personal information we collect for materially different, unrelated, or incompatible purposes without providing you notice.

How we Collect Personal Information

We collect your Personal Information in a variety of ways:

- **We May Collect Your Personal Information Directly From You.** For example, if you request information from us.
- **We May Also Collect Personal Information From Third Parties.** For example, we may work with business partners, advertising networks,analytics providers, and search information providers, who may provide us with Personal Information about you.

Protecting Personal Information

Destruction of Sensitive Data. All records and data are properly shredded prior to disposal. Destruction of documents is handled by authorized employees and/or bonded companies when the shredding of large quantities of documents is required.

The Confidentiality, Security, and Integrity of Your Information. At Westwood, we restrict access to information about you to those employees who need to know that information in order to provide products and services to you. We maintain physical, electronic, and procedural safeguards to protect this information. We also understand that clients play a critical role in the protection of online accounts from protecting passwords to keeping your computer updated and patched. We share occasional insights on our cybersecurity site that may be of interest in this regard.

Social Media

Westwood and select Westwood employees maintain profiles and/or pages on various social media platforms, including Twitter, Facebook, YouTube, Google+, Google My Business and LinkedIn (such social media platforms and any similar social media platforms added in the future are referred to hereinafter as the "platforms"). If you choose to "Follow" Westwood on any platforms or take any similar action on another similar platform, you are providing your consent to receive informational updates, including solicitations, from Westwood. To stop receiving this information from Westwood on a platform, you must follow the procedure established by the platform. For example, on Twitter, you must click "Unfollow" on Westwood's profile page.

Retention of Personal Information

We will retain your Personal Information for as long as necessary to fulfill the purposes for which it has been collected, as outlined in this Privacy Notice, or any longer retention period required by law. If you are a California resident, please see the section below titled Notice to California Residents for additional information about how long we retain your Personal Information.

International Use of the Site

The Site is hosted in the United States. If you are visiting this Site from outside of the United States, please note that by providing your Personal Information it is being transferred to, stored, collected, or processed in the United States, where our data center and servers are located and operated.

Links to Third-Party Websites

We are not responsible for the practices employed by any websites or services linked to or from the Site, including the information or content contained within them. We encourage you to investigate and ask questions before disclosing Personal Information to third parties, since any Personal Information disclosed will be subject to the applicable third party's Privacy Notice.

Children

Our Site is not directed at children under the age of 16. We do not knowingly collect Personal Information from children under 16. I

Data Subject Rights

Depending on your state of residency, you may have one or more of the following rights with respect to your personal information:

- Notice: You may have the right have the right to be notified of what categories of Personal Information will be collected at or before the pointof collection and the purposes for which they will be used and shared.
- Access: You may have the right to know what Personal Information we have collected about you and to access such data.
- Data Portability: You may have the right to receive a copy of your Personal Information in a portable and readily usable format.
- Deletion: You may have the right to delete your Personal Information that we have obtained, subject to certain exceptions.
- Correction: You may have the right to correct inaccuracies in your Personal Information.
- Opt out of certain processing: You may have the right to opt out of the processing of your Personal Information for purposes of (i) targetedadvertising, (ii), the selling or sharing of your Personal Information; or (iii) profiling in furtherance of decisions that produce legal or similarlysignificant effect concerning you.
- Limit Use of Sensitive Personal Information: You may have the right to limit certain uses of Sensitive Personal Information.

To exercise any of these rights available to you, please submit your request through via the options described in the "Exercising Your Rights and Choices" section below. If you are not satisfied with the resolution of your request and you are afforded a right to appeal such decision, you will be notified of our appeal process in our response to your request.

To opt out of marketing emails, you can use the unsubscribe link found in the email communication you receive from us. You may also use the "Contact Us" option within the relevant service to opt out and elect not to receive further emails from us. Please note that, even if you unsubscribe from certain correspondence, we may still need to contact you with important transactional or administrative information, as permitted by law.

Additionally, if you withdraw your consent or object to processing, or if you choose not to provide certain Personal Information, we may be unable to provide some or all of our services to you.

Exercising Your Rights and Choices

To exercise the access and deletion rights described above, please submit a verifiable consumer request to us by either:

- Calling us at 214.756.6900
- Visiting www.westwoodgroup.com

Verification

Only the Consumer or a person legally authorized to act on the Consumer's behalf may make a verifiable consumer request related to personal information. A Consumer may also make a verifiable consumer request on behalf of a minor child.

A Consumer may only make a verifiable consumer request for access twice within a 12-month period. The verifiable consumer request must:

- Provide sufficient information that allows us to reasonably verify the Consumer is the person about whom we collected personalinformation or an authorized representative.
- Describe the Consumer's request with sufficient detail that allows us to properly understand, evaluate, and respond to it.

We cannot respond to a Consumer's request or provide the Consumer with personal information if we cannot verify the Consumer's identity or authority to make the request and confirm the personal information relates to such Consumer. Making a verifiable consumer request does not require a Consumer to create an account with us. We will only use personal information provided in a verifiable consumer request to verify the requestor's identity or authority to make the request.

The Consumer will be notified if we are unable to verify their identity or authority to make the request.

We will not discriminate against a Consumer for exercising any CCPA rights. Unless permitted by the CCPA, we will not:

- Deny the Consumer goods or services.
- Charge the Consumer different prices or rates for goods or services, including through granting discounts or other benefits, or imposingpenalties.
- Provide the Consumer a different level of quality of goods or services.
- Suggest that the Consumer may receive a different price or rate for goods or services or a different level or quality of goods or services.

Response Timing and Format

We endeavor to respond to requests within the time period required by applicable law. If we require more time, we will inform you of the reason and extension period in writing. We do not charge a fee to process or respond to a Consumer's verifiable consumer request unless it is excessive, repetitive, or unfounded. If we determine that the request warrants a fee, we will tell the Consumer why we made that decision and provide a cost estimate before completing the request

California Shine the Light Law

Under California Civil Code Section 1798.83, individual customers who reside in California and who have an existing business relationship with us may request information about our disclosure of certain categories of personal information to third parties for the third parties' direct marketing purposes, if any. To make such a request, please contact us using the information in the Contact Us section below. Please be aware that not all information sharing is covered by these California privacy rights requirements and only information on covered sharing will be included in our response. This request may be made no more than once per calendar year.

Changes to Our Privacy Notice

We reserve the right to amend this privacy notice at our discretion and at any time. When we make changes to this privacy notice, we will provide notice through email or a posting on our website (www.westwoodgroup.com)

Contact Us

If you have any questions or comments about this notice, our Privacy Statement, the ways in which we collect and use your personal information, your choices and rights regarding such use, or wish to exercise your rights under the CCPA, please contact us at:

Phone: 214.756.6900

Website: www.westwoodgroup.com

Cookie Policy for Westwood Group

Effective Date: October 1, 2025

1 Introduction

This Cookie Policy explains how Westwood Group ("we", "us", or "our") uses cookies and similar technologies on our website www.westwoodgroup.com. By using our website, you consent to the use of cookies as described in this policy.

2 What Are Cookies?

Cookies are small text files that are placed on your device when you visit a website. They help the site recognize your device and store information about your preferences or past actions.

3 Types of Cookies We Use

We use the following types of cookies:

- **Essential Cookies:** These are necessary for the website to function properly. They enable core features such as security, network management, and accessibility.
- **Performance and Analytics Cookies:** These cookies collect information about how visitors use our website, such as which pages are visited most often. This helps us improve the performance and user experience of our site.
- **Functionality Cookies:** These cookies allow our website to remember choices you make (such as your language or region) and provide enhanced features.
- **Advertising and Targeting Cookies:** These cookies may be set through our site by advertising partners. They may be used to build a profile of your interests and show you relevant ads on other sites.

4 Third-Party Cookies

We may allow third-party service providers to place cookies on your device to help us analyze usage and improve our services. These providers may include analytics platforms like Google Analytics or advertising networks.

5 Managing Cookies

You can manage or disable cookies through your browser settings. Please note that disabling cookies may affect the functionality of our website.

- For more information on how to manage cookies, visit www.allaboutcookies.org.

6 Changes to This Policy

We may update this Cookie Policy from time to time. Any changes will be posted on this page with an updated effective date.

7 Contact Us

If you have any questions about our use of cookies, please contact us at:

Westwood Group
200 Crescent Court, Suite 1200 Dallas, TX 75201 | 214.756.6900