



**Form ADV Part 2B
Brochure Supplement**

**Westwood Management Corp.
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Item 1 – Cover Page

This Part 2B of Form ADV (the “Brochure Supplement”) provides information about the following individuals who provide advisory services to Westwood Management Corp. clients, and it supplements the Westwood Management Corp. Brochure (i.e. Part 2A of Form ADV), which you should have received with, or prior to, the delivery of this supplement. If you did not receive the Westwood Management Corp. Brochure, or if you have any questions, please contact the Compliance Department at 214-756-6900 or email complianceapproval@westwoodgroup.com.

Executive:

- Brian Casey

SMidCap Value Team:

- William Costello
- Prashant Inamdar
- Trip Rodgers
- Kyle Martin

Brian O. Casey

Item 2 – Educational Background and Business Experience

Born 1963

M.B.A., Business, University of Texas, Dallas, Texas (2000)

B.S., Finance, Trinity University, San Antonio, Texas (1985)

Mr. Casey has served Westwood as Chief Executive Officer since January 2006, as President since July 2002, and as Director since January 2000. He served Westwood as Executive Vice President from January 2000 to June 2002, as Chief Operating Officer from July 2000 to January 2006 and as Vice President from June 1992 to January 2000. Since July 1996, he has served as Chairman of the Board of Directors and Chief Executive Officer of Westwood Trust, an affiliated trust company chartered by the Texas Department of Banking. From July 1996 until February 2013, Mr. Casey served as President of Westwood Trust. Since July 1, 2002, he has also served as the President and Chief Executive Officer of Westwood Holdings Group, Inc., an NYSE traded company.

Item 3 - Disciplinary Information

Mr. Casey has not been involved in any legal or disciplinary events that would be material to a client's or prospective client's evaluation of Mr. Casey or of Westwood; however, Mr. Casey was named as a defendant in the AGF litigation described in Part 2A, which has been settled.

Item 4 - Other Business Activities

Mr. Casey is not engaged in any other investment-related business other than Westwood Trust, and he does not receive compensation in connection with any business activity outside of Westwood and Westwood Trust. Mr. Casey is not on the investment committee of Westwood and does not make investment-related decisions on behalf of Westwood clients.

Item 5 - Additional Compensation

Mr. Casey does not receive economic benefits from any person or entity other than Westwood and Westwood Trust in connection with the provision of investment advice to clients.

Item 6 - Supervision

The Board of Directors is responsible for supervising Mr. Casey's activities on behalf of Westwood and responding to questions concerning Mr. Casey's advisory activities. Dick Frank, Chairman of the Board, can be reached directly by calling the Dallas office telephone number on the cover of this brochure supplement.

William E. Costello

Item 2 – Educational Background and Business Experience

Born 1960

B.A., Economics, Marietta College, Marietta, OH (1982)

M.B.A., Finance, Boston University, Boston, MA (1987)

Mr. Costello joined Westwood in 2010 and serves as a Senior Vice President, Director of Equity Portfolios and Senior Portfolio Manager. Prior to joining Westwood, he served Boston Company Asset Management as Portfolio Manager/Senior Equity Analyst from 2005 to 2009, Director of Research/Portfolio Manager from 2001 to 2005, and as Equity Analyst from 1997 to 2001. From 1992 to 1997, he served as Senior Equity Research Analyst with Delphi Management, Inc. Mr. Costello is a CFA® charter holder.

Item 3 - Disciplinary Information

Mr. Costello has not been involved in any legal or disciplinary events that would be material to a client's or prospective client's evaluation of Mr. Costello or of Westwood.

Item 4 - Other Business Activities

Mr. Costello is not engaged in any other investment-related business, and he does not receive compensation in connection with any business activity outside of Westwood.

Item 5 - Additional Compensation

Mr. Costello does not receive economic benefits from any person or entity other than Westwood in connection with the provision of investment advice to clients.

Item 6 - Supervision

Matthew Lockridge has been designated as the person responsible for supervising Mr. Costello's activities on behalf of Westwood and responding to questions concerning Mr. Costello's advisory activities. Mr. Lockridge can be reached directly by calling the telephone number on the cover of this brochure supplement.

Prashant Inamdar

Item 2 – Educational Background and Business Experience

Born 1970

B.S., Electrical Engineering, Indian Institute of Technology, India (1992)

P.G.D.M., Indian Institute of Management, Bangalore, India (1995)

M.B.A, Finance, Indiana University, Bloomington, IN (2000)

Mr. Inamdar joined Westwood in 2013 and serves as Senior Vice President, Portfolio Manager, and Senior Research Analyst. Prior to joining the firm, he was a Vice President at Chilton Investment Company, where he covered the healthcare sector. Earlier, he spent nine years at Stark Investments in Milwaukee as a generalist research analyst, covering healthcare, software, and consumer sectors. He is a member of the CFA® Institute.

Item 3 - Disciplinary Information

Mr. Inamdar has not been involved in any legal or disciplinary events that would be material to a client's or prospective client's evaluation of Mr. Inamdar or of Westwood.

Item 4 - Other Business Activities

Mr. Inamdar is not engaged in any other investment-related business, and he does not receive compensation in connection with any business activity outside of Westwood.

Item 5 - Additional Compensation

Mr. Inamdar does not receive economic benefits from any person or entity other than Westwood in connection with the provision of investment advice to clients.

Item 6 - Supervision

William Costello has been designated as the person responsible for supervising Mr. Inamdar's activities on behalf of Westwood and responding to questions concerning Mr. Inamdar's advisory activities. Mr. Costello can be reached directly by calling the telephone number on the cover of this brochure supplement.

William Rodgers III (Trip)

Item 2 – Educational Background and Business Experience

Born (1973)

B.S., Economics, Cornell University, Ithaca, NY (1995)

Mr. Rodgers joined Westwood in 2019 and serves as Senior Vice President, Portfolio Manager, and Senior Research Analyst. Prior to joining the firm, he was a Portfolio Manager at BP Capital Fund Advisors. Earlier, he spent 10 years at Carlson Capital as an industrials and materials portfolio manager on the Relative Value team. Mr. Rodgers began his career in sell-side equity research, including five years at UBS, as an Institutional Investor-ranked analyst. He is a CFA® charter holder.

Item 3 - Disciplinary Information

Mr. Rodgers has not been involved in any legal or disciplinary events that would be material to a client's or prospective client's evaluation of Mr. Rodgers or of Westwood.

Item 4 - Other Business Activities

Mr. Rodgers is not engaged in any other investment-related business, and he does not receive compensation in connection with any business activity outside of Westwood.

Item 5 - Additional Compensation

Mr. Rodgers does not receive economic benefits from any person or entity other than Westwood in connection with the provision of investment advice to clients.

Item 6 - Supervision

William Costello has been designated as the person responsible for supervising Mr. Rodgers' activities on behalf of Westwood and responding to questions concerning Mr. Rodgers' advisory activities. Mr. Costello can be reached directly by calling the telephone number on the cover of this brochure supplement.

Kyle Martin

Item 2 – Educational Background and Business Experience

Born 1989

B.B.A., Finance, Texas Tech University, Lubbock, TX (2011)

M.B.A., Southern Methodist University, Dallas, TX (2016)

Mr. Martin joined Westwood in 2016 and serves as Vice President, Portfolio Manager and Research Analyst. Prior to joining Westwood, he was a Financial Analyst at Fidelity Investments. Mr. Martin is a CFA® charter holder and a member of the CFA® Institute and the CFA® Society of Dallas–Fort Worth.

Item 3 - Disciplinary Information

Mr. Martin has not been involved in any legal or disciplinary events that would be material to a client's or prospective client's evaluation of Mr. Martin or of Westwood.

Item 4 - Other Business Activities

Mr. Martin is not engaged in any other investment-related business, and he does not receive compensation in connection with any business activity outside of Westwood.

Item 5 - Additional Compensation

Mr. Martin does not receive economic benefits from any person or entity other than Westwood in connection with the provision of investment advice to clients.

Item 6 - Supervision

William Costello has been designated as the person responsible for supervising Mr. Martin's activities on behalf of Westwood and responding to questions concerning Mr. Martin's advisory activities. Mr. Costello can be reached directly by calling the telephone number on the cover of this brochure supplement.