

Employee Spotlight



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Client Advocate

Westwood Wealth Management



What is your favorite memory at Westwood?

This is, surprisingly, a tough question because I have many memories that are suitable for response. But, there is one that does stand out. Shortly after my arrival at Westwood, I was invited to join **Pat Frazee** for dinner. We spent a great evening discussing the strategy behind the launch of Westwood, and I felt honored that she openly shared our story with me directly.



Westwood 35th Anniversary Party



What is something on your bucket list?

My bucket list changes as I progress in my professional as well as personal development. When I was at SMU, my bucket list was singularly focused on identifying a wonderful company where I could contribute and grow. That's been replaced with a new focus on owning a home in Aspen.



Supporting Go Red for Women, American Heart Association



Who do you think has had the largest impact on your life and has helped you become the person you are today?

It is impossible to single out one individual, as many supporters earn this title. However, in the back of mind, **I have to give the greatest consideration to someone that I began training ballet with at the age of 7.** Kirt Hathaway led the ballet company that I entered 20 years ago. He directed my training, which led to an invitation to my No. 1 college of choice — SMU. I was able to dance ballet at SMU and, subsequently, dance professionally. I spent countless hours under his watchful eye and will always cherish his support and guidance.



Big D Climb



What do you wish you knew more about?

After studying economics at SMU, I gained a good foundation of how money and financial markets work. But, while I know the basics, I would very much like to know how it really works.



Westwood Wealth Management Holiday Party



What's the top destination on your must-visit list?

My dad and I have talked for years about what we perceive to be an enchanted getaway. This city is filled with old French charm and has all the look and feel of a European destination. Visiting Quebec City during the winter holiday season is easily top of my list.

