



Sticking to the Plan

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Once you've established a relationship with a qualified financial advisor, identified your advisory team and tasked your financial advisor with helping to guide it, the most important thing is *sticking to the plan*.

Far too often, clients don't go through the necessary trouble of compiling documents and scheduling time with their advisors only to review what is essentially a snapshot of their complete plan, never again updating or following through on the recommended advice.

As we previously discussed, things change over time. Make it a priority to review and update your financial plan at least annually.

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