

Wealth Management

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Investing Where It Counts

Investment Management

Westwood offers investment capabilities across high-conviction equity and outcome-oriented solutions for institutional investors, intermediaries and financial advisors.

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Westwood offers expert advice to oversee every aspect of a client's wealth strategy including financial planning, trust and estate services, customized investment solutions and financial services for charitable organizations.

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Corporate Overview

Westwood is a publicly traded company that communicates with investors, financial analysts and the public, and is committed to best-in-class disclosure, transparency and public relations practices.

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Westwood Holdings Group, Inc. is a focused investment management boutique and wealth management firm.

Founded in 1983, Westwood offers a broad array of investment solutions to institutional investors, private wealth clients and financial intermediaries. The firm specializes in several distinct investment capabilities: U.S. Value Equity, Multi-Asset, Energy & Real Assets, Income Alternatives, Tactical Absolute Return and Managed Investment Solutions, which are available through separate accounts, the Westwood Funds® family of mutual funds, exchange-traded funds (ETFs) and other pooled vehicles. Westwood benefits from significant, broad-based employee ownership and trades on the New York Stock Exchange under the symbol "WHG." Based in Dallas, Westwood also maintains offices in Chicago, Houston and San Francisco.